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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
:
Debtors. : (Jointly Administered)
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**QUARTERLY REPORT PURSUANT TO ORDER PURSUANT TO
SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY
RULES 3007 AND 9019(b) APPROVING SETTLEMENT PROCEDURES**

Pursuant to the Order Pursuant to Section 105(a) of the Bankruptcy Code and
Bankruptcy Rules 3007 and 9019(b) Approving Settlement Procedures, entered on March 31,
2010 [Docket No. 7936] (the “Order”),¹ the Court granted Lehman Brothers Holdings Inc. and
its affiliated debtors in the above-referenced chapter 11 cases (together, the “Debtors”) authority
to settle certain prepetition claims in accordance with the procedures set forth in the Order.

¹ All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

As required by the Order, the Debtors hereby file the quarterly report of all settlements entered into during the period April 1, 2011 to and including June 30, 2011 pursuant to the Settlement Procedures set forth in the Order, annexed hereto as Exhibit A.

Dated: August 4, 2011
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

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Exhibit A
(Quarterly Report)

Claimant	Claim #	Type of Claim	Filed Claim Amount	Claim Settlement Amount	Priority of Claim Settlement Amount	Date (Approx)
Citigroup Financial Products, Inc.	17925	General Unsecured	\$ 11,955,000.00	\$ 806,250.00	General Unsecured	4/29/2011
FD CBNA Loan Funding LLC	17941	General Unsecured	\$ 257,500.00	\$ 218,160.00	General Unsecured	4/29/2011
Ventas Realty, Limited Partnership	11953	General Unsecured	\$ -	\$ 48,488.89	General Unsecured	5/2/2011
Royal Bank of Scotland PLC	21696	General Unsecured	\$ 10,072,600.10	\$ 440,700.00	General Unsecured	Mid May
Bank of America, N.A.	20113	General Unsecured	\$ 26,827.60	\$ 26,827.60	General Unsecured	5/12/2011
DK Acquisition Partners, L.P.	22087	General Unsecured	\$ 410,000.00	\$ 260,000.00	General Unsecured	5/10/2011
Millennium Partners, L.P.	20349	General Unsecured	\$ 4,625,155.91	\$ 1,393,205.91	General Unsecured	6/17/2011
Newberry Credit Opportunities LLC	20351	General Unsecured	\$ 2,327,713.24	\$ 1,850,000.00	General Unsecured	6/17/2011

* plus unliquidated amount